

SimplyAssess for Business Central

Use Case Guide

Transform your Business Central implementation with AI-powered assessments

1. Employee Onboarding Assessments

CHALLENGE:

New hires need to understand company policies, safety procedures, and role-specific knowledge before starting work. Manual tracking is time-consuming and prone to gaps.

SOLUTION:

Create comprehensive onboarding assessments that automatically sync results to Employee Cards in Business Central. Track completion status, scores, and certification dates directly from HR dashboard.

BUSINESS IMPACT:

- 60% reduction in onboarding time
- 100% compliance tracking with audit trail
- Automated certification expiry alerts

2. Health & Safety Compliance

CHALLENGE:

Regulatory requirements mandate periodic safety training and certification. Tracking expiry dates manually leads to compliance risks and audit failures.

SOLUTION:

Deploy mandatory safety assessments with automatic expiry tracking. System triggers alerts 30 days before certification lapses. Generate audit-ready compliance reports with one click from Compliance Dashboard.

BUSINESS IMPACT:

- Zero compliance violations
- 85% reduction in admin time for tracking
- Automated renewal workflows

3. ISO / SOC Certification Tracking

CHALLENGE:

Organizations pursuing ISO 9001, ISO 27001, or SOC 2 certifications must demonstrate ongoing employee training and awareness. Manual documentation is labor-intensive and error-prone during audits.

SOLUTION:

Create certification-specific assessments with version control and completion tracking. Export timestamped audit reports showing who completed training, when, and with what score. Maintain full historical records.

BUSINESS IMPACT:

- Pass audits without scrambling for documentation
- Reduce audit preparation time by 70%
- Continuous compliance instead of pre-audit panic

4. Franchise Training Standardization

CHALLENGE:

Multi-location businesses struggle to ensure consistent training quality across all franchises. Performance varies by location without centralized oversight.

SOLUTION:

Roll out standardized training modules accessible from any location. Compare performance metrics by location, region, or franchise owner. Identify top performers and locations needing additional support.

BUSINESS IMPACT:

- Consistent brand standards across all locations
- Data-driven coaching for underperforming franchises
- 40% improvement in training consistency

5. Vendor Qualification

CHALLENGE:

New vendors must understand quality standards, compliance requirements, and operational procedures before contract approval. Manual qualification is slow.

SOLUTION:

Assign pre-qualification assessments to vendors before onboarding. Results automatically populate Vendor Card fields. Trigger approval workflows based on minimum score thresholds.

BUSINESS IMPACT:

- Faster vendor onboarding (3 days vs 3 weeks)
- Reduced supply chain compliance risks
- Automated vendor approval workflows

Get Started Today

Visit simplyassess.com or install from Microsoft AppSource

Contact: admin@donahapp.com